



SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom – Happiness

Hanoi, April 17 , 2019

No: 477 /TTr-MB-HĐQT

**SUBMISSION OF THE BOARD OF DIRECTORS OF THE MILITARY
COMMERCIAL JOINT STOCK BANK**

For the approval on the use of the shareholders' equity in 2019

Attention to: General Meeting of Shareholders of the Military Commercial
Joint Stock Bank

Pursuant to Law on Enterprises No. 68/2014/QH13 and guidance of implementation;

Pursuant to Law on Credit Institutions No. 47/2010/QH12, No. 17/2017/QH14 on amending and supplementing a number of articles of Law on Credit Institution, and guidance of implementation;

Pursuant to Law on Securities No. 70/2006/QH11 dated 29/06/2006; No. 62/2010/QH12 dated 24/11/2010 by National Assembly on amending and supplementing a number of articles of Law on Securities and guidance of implementation;

Pursuant to Charter of Military Commercial Joint Stock Bank;

Pursuant to relevant laws and regulations and Military Commercial Joint Stock Bank regulations;

Based on actual operating requirement of Military Commercial Joint Stock Bank;

The Board of Directors of the Military Commercial Joint Stock Bank (MB) respectfully submits the plan to use shareholders' equity in 2019 to the General Meeting of Shareholders for the perusal and approval as follows:

Unit: billion VND

No	Details for capital use	Actual use of shareholders' equity on December 31, 2018	The expected use of shareholders' equity on December 31, 2019	Changes in shareholders' equity in the year
1	Investment in Asset	3,574	7,984	4,410
2	Other investments	28,632	37,526	8,894
Total		32.206	45,510	13,304

The General Meeting of Shareholders authorizes the Board of Directors to implement detailed plan, make decision on the flexible adjustment of the plan of using owner's equity to guarantee the efficiency and to protect the interests of MB and shareholders in accordance with applicable laws. During the implementation of the above mentioned tasks, the Board of Directors reserves the right to: Make decision on the content within the scope of the assigned and authorized duties. The transfer of MB capital contribution, shares in subsidiaries and associates, leading to those organization be no longer of MB's subsidiaries and associates (if any) to ensure compliance with law and/or MB's strategic and development

orientation, and to harmonize interests of shareholders. Perform and/or assign MB functions to carry out tasks in accordance with applicable laws; Complete and sign the relevant documents and papers; Cooperate with State authorities and related parties; Implement all the necessary work and formalities to fulfill the assigned tasks in accordance with the laws.

The Board of Directors respectfully submits to the General Meeting of Shareholders for the perusal and approval!

Recipients:

- General Meeting of Shareholders;
- SBV;
- BOD, SB, CEO;
- Archives: BOD Office;

**ON BEHALF OF BOARD OF DIRECTORS
CHAIRMAN**

(Signed & Sealed)

Le Huu Duc